



College Educational  
and Charitable Foundation

*Encouraging  
Educational Excellence*



Annual Report  
2021 – 2022

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## College Educational and Charitable Foundation

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Brothers and Friends,

The COVID-19 pandemic still hovers around us yet fiscal year 2021-2022 turned out to be a record-breaking year for CE&CF. The highlight was a sizeable gift from the estate of Jack Pecsok in addition to another 100 gifts. Our mission continues to be supportive of our undergraduate brothers in their quest to achieve their educational goals. We appreciate the generosity of our brothers and friends in what appears to continue to be a difficult economic climate.

On December 3, 2021, we resumed our Christmas Scholarship Luncheon with 91 actives and alumni in attendance. On March 5, 2022, we celebrated the 154th anniversary of Pi Kappa Alpha at our annual Founders' Day Banquet. It was great to see a group of 130 brothers gathered at Kenwood Country Club. The highlight of the evening was the presentation of 30 CE&CF and five Pike Foundation awards totaling \$53,975. The annual "UC Bearcat" scholarship was awarded in September 2021, bringing the grand total to \$55,465 for the year.

Meanwhile, at Nester House on the UC campus, Alpha Xi Chapter continues as leaders on campus as well as in the international fraternity. This year they won their 12th consecutive Robert A. Smythe Award. Only one chapter has more.

If you are interested in more information about CE&CF, please email me at [wsgiesler@gmail.com](mailto:wsgiesler@gmail.com). If your interest lies in volunteering your time to be part of the team to develop and/or manage our social events, contact Southland Hall Association president Mark Wood at [markwjwood@gmail.com](mailto:markwjwood@gmail.com).

Sincerely,



*William S. Giesler*  
President

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# Raise

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# Invest

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# Award

**\$55,475**  
total  
awards

**0.41%**  
account  
management  
fees

## Financial Report

For the fiscal year ended June 30, 2022, the value of the College Educational and Charitable Foundation portfolio was \$1,482,992, a loss of \$43,568 over the previous fiscal year. Our Endowed, Legacy and General Funds received a total of \$204,022 in contributions and we invite you to review the Honor Roll of Donors on page 4 of this report. Our account management fees amounted to 0.41% of the value of the portfolio.

## Funds Update

We did not add any new endowed funds this year. Our Endowed and Legacy Funds continue to be managed collectively but each is accounted for individually. For 2022-2023, the Investment Committee recommended the continuation of our policy of spending 4% of the portfolio principal on awards from our endowed funds. The recommendation was approved by the board of trustees. CE&CF continues to provide additional support to our annual awards. In 2021-2022, the minimum annual award from any of our endowed funds was \$1,500.

CE&CF would be pleased to assist you in creating a fund, to which you may donate any amount. A fund will not become an endowed fund until it reaches the required minimum amount, currently \$10,000. Additional contributions, in any amount, may be made at any time. You are encouraged to consider CE&CF in your estate plans and include a provision to establish an endowed fund.

## Executive Administration

We continue our partnership with Association Connection. Their support has helped us maintain our alumni directory, provide administrative assistance, organization of records and project development. This year we added the History of Alpha Xi, published in 2010 in celebration of the 100th anniversary of Alpha Xi, to our alumni CE&CF website.

If you have questions or need assistance, please do not hesitate to contact our Foundation Administrator, Sandy Hatmaker. She is available by email at [info@ucpikes.org](mailto:info@ucpikes.org) or by phone (513) 554-3077.



**Alpha Xi Brings Home 12th Consecutive Smythe**  
*Six Alpha Xi Pikes received the Robert A. Smythe Award from Justin A. Buck, Pi Kappa Alpha Executive Vice President, at the 2022 International Convention in Louisville, Kentucky. From left: Justin A. Buck; Jacob Stiens '21, Philanthropy Chair; Tim Taul '20, Internal Vice President; Christian Wall '19, Chapter President; Jackson Howe '20, Recruitment Chair; Gary E. Menchhofer '65, Past National President; John M. Mang '84, Supreme Council Vice President.*

**36**

scholarships/  
awards

**101**

contributors

# 2021-2022 Donor Honor Roll

## *Diamond Society \$25,000 and above*

Marilyn & Jack Pecsok Estate  
Jane Van Fossen

## *Garnet & Gold Society \$10,000 – \$24,999*

William Giesler, 1968

## *Alpha Xi Legends Society \$5,000 – \$9,999*

Mark Stuhlreyer, 1987

## *3400 Brookline Society \$2,000 – \$4,999*

Robert Dorsey, 1952 ♦ Richard Fenstermacher, 1959 ♦ Nicholas Orphan, 1965 ♦ Anonymous

## *Founders Society \$1,000 – \$1,999*

Steve Armsey, 1967 ♦ William Banks, 1968 ♦ Faith Cleeter ♦ John Effmann, 1968  
Jeffrey Janosick, 1995 ♦ David Krutsch, 1966 ♦ James Lied, 1963 ♦ John Mang, 1984 ♦ Eli Perencevich  
Gary Pies, 1959 ♦ Mark Serriane, 1967 ♦ John Strohbach, 1952 ♦ Gay Volz

## *Junior Founders Society \$500 – \$999*

Gary Adams, 1964 ♦ Stephen Crone, 1981 ♦ William Dehmer, 1953 ♦ Daniel Ferris, 1989 ♦ Andrew Grant, 1962  
James Hadley, 1980 ♦ Ryan Halvorsen, 1991 ♦ Richard Paxton, 1970 ♦ Thomas Russell, 1960  
Gary Sallquist, 1957 ♦ Christopher Sibila, 1988 ♦ Harry Sparks, 1959 ♦ Roger Weller, 1961 ♦ Matt Yung, 2004

## *1910 Club \$250 – \$499*

Joseph Burnett, 1962 ♦ Christopher Dalambakis, 2017 ♦ Richard Dineen, 1965 ♦ Robert Felts, 1960  
Wayne Gilsdorf, 1954 ♦ Douglas Good, 1963 ♦ William Hausfeld, 1986 ♦ William Hoeb, 1960  
Stanley Isaac, 1961 ♦ Michael Kahsar, 1963 ♦ Robert Markland, 1959 ♦ Ed Riedinger, 1962 ♦ Jan Rife, 1957  
Michael Ryan, 1958 ♦ Roger Ryan, 1953 ♦ David Shepherd, 1966 ♦ William Varga, 1983

## *Fire Truck Club \$100 – \$249*

James Battista, 1970 ♦ William Bayuk, 1969 ♦ Fred Betz, 1968 ♦ James Black, 1955 ♦ Thomas Blair, 1956  
Patrick Carr, 2004 ♦ Richard Clasby, 1981 ♦ Thomas Cuni, 1967 ♦ John Deatrick, 1964  
Jerome Doerger, 2011 ♦ William Esterly, 1991 ♦ Michael Gath, 1999 ♦ Alexander Glutz, 2006  
John Hampton, 1955 ♦ Donald Jacob, 1959 ♦ Michael Jeffery, 1981 ♦ Charles Jones, 1950 ♦ Gerald Lang, 1956  
Joseph Lawson, 1951 ♦ Nelson Leist, 1950 ♦ B.C. Lykins, 1950 ♦ Bernard Meese, 1956  
Kevin O'Connell, 1976 ♦ William Ogle, 1986 ♦ Gary Pies, 1959 ♦ J. William Savely, 1953 ♦ Bryan Setz, 2007  
Steve Simendinger, 2006 ♦ James Sparrow, 1966 ♦ Frank Stanhope, 1967 ♦ Phillip Stebbins, 1951  
Daniel Stitzlein, 1968 ♦ R. Wayne Stratton, 1967 ♦ Garry Thompson, 1967 ♦ Barry Wanninger, 1977  
Mark Wood, 2006 ♦ John Wolfarth, 1957 ♦ James Woodard, 1957 ♦ Charles Woodward, 1962

## *Donor \$1 - \$99*

Terry Cox, 1968 ♦ Roberta Finegan ♦ Dale Kelley, 1971 ♦ Michael Marker, 1964 ♦ David McDufford, 1971  
Gary Menchhofer, 1965 ♦ Lyle Newkirk, 1971 ♦ Jack & Geraldine Rosati ♦ William Scheben, 1956 ♦ Germaine Spencer