



Annual Report

2020
2021



College Educational and Charitable Foundation

Encouraging Educational Excellence

College Educational and Charitable Foundation

Board of Trustees

William S. Giesler '68
President

Michael L. Dever '61

Richard L. Fenstermacher '59

Wayne C. Gilsdorf '54

William R. Hoeb, Jr. '60

Gerald M. Lang '56

Bernard R. Meese, Jr. '56

Stephen L. Simendinger '06

James C. Sparrow '66

John W. Strohbach '52

Barry J. Wanninger '77

Brothers and Friends,

Our 2020-2021 fiscal year was, on one hand, memorable and, on the other hand, forgettable. COVID-19 caused us to do things differently and, in some cases, prevented us from doing anything at all.

The pandemic caused the cancellation of our two premier social events, the Christmas Scholarship Luncheon and Founders' Day Banquet. To announce the 2021 CE&CF awards, we hosted a Zoom meeting on March 23 with more than 150 Brothers "in attendance." It was not at all like being at Kenwood Country Club, but Barry Wanninger and I presented 28 CE&CF and five Pike Foundation awards totaling \$56,500. It is my fondest hope that our 2022 awards will be the highlight of a "live" 2022 Founders' Day Banquet.

We are indeed fortunate to have great active chapter leadership and they excel across the board. Last year, Alpha Xi won their 10th consecutive Robert A. Smythe Award. Only two chapters in the country have had more. We await news from Memphis on the 2021 awards (delayed due to COVID-19). Alpha Xi Chapter continues to be one of the top chapters internationally.

Our alumni base and friends have contributed both time and money to help build and maintain the Nester House, created endowed scholarships and legacy funds and helped increase our portfolio. We offer several ways for you to donate your time or financial resources and soon we will be sending out more information about those options.

If you are interested in more information about CE&CF, please email me at wsgiesler@gmail.com. If your interest lies in volunteering your time to be part of the team to develop and/or manage our social events, contact Southland Hall Association president Mark Wood at markwjwood@gmail.com.

Sincerely,



William S. Giesler
President

Raise

Invest

Award

\$56,500
total
awards

33
scholarships/
awards

Financial Report

For the fiscal year ended June 30, 2021, the value of the College Educational and Charitable Foundation portfolio was \$1,526,560, an increase of \$276,833 over the previous fiscal year.

Total contributions to the Endowed, Legacy and General Funds were \$81,645. Our account management fees amounted to 0.44% of the value of the portfolio. We continue to be pleased with Johnson Investment Counsel and their management of the CE&CF portfolio.

Funds Update

Our Endowed and Legacy Funds are comingled with the CE&CF General Fund, are managed collectively but each is accounted for individually. Each year the Investment Committee determines the amount available (currently 4% of principal) for awards from our endowed funds. CE&CF provided additional support in 2020-2021 and the minimum annual award from any of our endowed funds was \$1,500.

Are you thinking about creating a fund? You may begin with any amount, but it will not become an endowed fund until it reaches the required minimum amount, currently \$10,000. You may make additional contributions, in any amount, at any time.

Partners in Progress

In July 2020, we began working with Association Connection. They are now responsible for maintaining our alumni directory, providing administrative assistance, organization of records and project support.

They have exceeded our expectations. Communications to our alumni and friends have increased and we are pleased with the positive feedback. We introduced our redesigned website, *ucpikes.org*, at the same time and we remain delighted with the results.

Over the past year, we did a lot of research in an effort to locate lost Brothers and obtain email addresses. In early 2021, we embarked on a mission to add or update the records in our Alumni Directory. Over the last few months, we updated or added information for 324 Alpha Xi alumni.

If you have questions or need assistance, please contact our Foundation Administrator, Megan Prewitt. She is available at info@ucpikes.org or (513) 554-3077.

0.44%

account
management
fees

21.1%

increase in
portfolio
value

2020-2021 Donor Honor Roll

Diamond Society \$25,000 and above

Jane Van Fossen

Garnet & Gold Society \$10,000 – \$24,999

William Giesler, 1968

Alpha Xi Legends Society \$5,000 – \$9,999

Mark Stuhleyer, 1987

3400 Brookline Society \$2,000 – \$4,999

Robert Dorsey, 1952 ♦ Russell Felter, 1979 ♦ Richard Fenstermacher, 1959 ♦ Nicholas Orphan, 1965

Founders Society \$1,000 – \$1,999

Gary Adams, 1964 ♦ Steven Armsey, 1967 ♦ Faith Cleeter ♦ Thomas Donovan, 1973
John Effmann, 1968 ♦ Jeffrey Janosick, 1995 ♦ Lee B. Johnson, 1955 ♦ David Krutsch, 1966
John Mang, 1984 ♦ Gary Menchhofer, 1965 ♦ Mark Serrienne, 1967 ♦ James Schardt, 1959
James Sparrow, 1966 ♦ John Strohbach, 1952 ♦ Cedric Vogel ♦ Gay Volz

Junior Founders Society \$500 – \$999

Adam Brady, 1994 ♦ Stephen Crone, 1981 ♦ William Dehmer, 1953 ♦ Daniel Ferris, 1989
Andrew Grant, 1962 ♦ James Hadley, 1980 ♦ Suzanne Hollack ♦ James Lied, 1963
William Scheben, 1956 ♦ Harry Sparks, 1959 ♦ Matthew Yung, 2004

1910 Club \$250 – \$499

Joseph Burnett, 1962 ♦ Richard Dineen, 1965 ♦ William Esterly, 1991 ♦ Robert Felts, 1960
Douglas Good, 1963 ♦ Kurt Huelsman, 1985 ♦ Stanley Isaac, 1961 ♦ Kent Kleeberger, 1971
Thomas Liguzinski, 1974 ♦ Robert Markland, 1959 ♦ Richard Paxton, 1970
Roger Ryan, 1953 ♦ Roger Weller, 1961

Fire Truck Club \$100 – \$249

William Bayuk, 1969 ♦ James Black, 1955 ♦ John Deatrack, 1964 ♦ Michael Dever, 1961
Richard Clasby, 1981 ♦ Douglas Cushman, 2005 ♦ Wayne Gilsdorf, 1954
Alexander Glutz, 2006 ♦ Randall Gordon, 1960 ♦ John Hampton, 1955 ♦ Eric Haines, 2006
William Hausfeld, 1986 ♦ William Hoeb, 1960 ♦ David Karem, 1962
Daniel Kosikowski, 1995 ♦ Robert Krapp, 1950 ♦ Gerald Lang, 1956 ♦ Joseph Lawson, 1951
David Lehman, 1966 ♦ B.C. Lykins, 1950 ♦ Marc Madama, 1995 ♦ Bernard Meese, 1956
Louis Miller, 1978 ♦ Matthew Moorman, 1987 ♦ Mark Nester, 2006 ♦ Kevin O'Connell, 1976
Kevin Orphan ♦ Carmen Pescatrice, 2008 ♦ Jan Rife, 1957 ♦ William Rentschler, 1960
Michael Ryan, 1958 ♦ Erwin Schneider Jr., 1949 ♦ Daniel Stitzlein, 1968
Phillip Stebbins, 1951 ♦ Garry Thompson, 1967 ♦ Barry Wanninger, 1977
Charles Woodward, 1962 ♦ John Wright, 1962

Donor \$1 - \$99

Keith Gaydosh, 1998 ♦ Charles Jones, 1950 ♦ William & Barbara Lewin
Jack and Geraldine Rosati ♦ Germaine Spencer