



College Educational
and Charitable Foundation

*Encouraging
Educational Excellence*

Annual Report
2022 – 2023

College Educational and Charitable Foundation

Board of Trustees

William S. Giesler, 1968
President

Kent D. Allen, 1981

Michael L. Dever, 1961

Richard L. Fenstermacher, 1959

Wayne C. Gilsdorf, 1954

William R. Hoeb, Jr., 1960

James W. Radley, 2005

Stephen L. Simendinger, 2006

Pete A. Smith, 1989

James C. Sparrow, 1966

Barry J. Wanninger, 1977

John W. Strohbach, 1952
Trustee Emeritus

Raise

Invest

Award

Brothers and Friends,

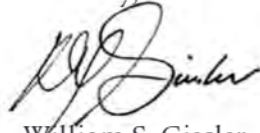
Summarizing the past fiscal year in one word: CHANGE. Over the last decade, our board of trustees remained relatively stable, with a few key changes. However, unforeseen events occurred suddenly as we sadly lost Bernie Meese, who entered Chapter Eternal, and later that same month, Jerry Lang and John Strohbach retired. These dedicated Brothers had long served on the board. Following his retirement, John Strohbach became the first board member to be elected Trustee Emeritus.

In late 2022, a prudent decision was made by the CE&CF Board to establish of a Nominating Committee. Comprised of two board members, Dick Fenstermacher and Bill Giesler, and two alumni, Steve Armsey and Brent Carlin, the committee was tasked with selecting and recommending board candidates. In July, they presented their slate, all unanimously approved by the board. Kent Allen, Jay Radley, and Pete Smith officially joined the board in August 2023.

A new initiative targeting young alumni was launched in April 2023. Trey Waltz and Christian Wall kicked-off the **1910 Society** at the senior dinner held at the Millcroft Inn. Several younger alumni pledged \$19.10 a month with the ultimate goal of establishing an endowed scholarship fund. Their plan includes follow-up emails and presenting the program to all alumni, with a special focus on engaging younger members. Additionally, we're encouraging active chapter seniors to get involved in SHA or UCPHC as part of this initiative.

Alpha Xi Chapter continues to be successful both on the UC campus and in the international Fraternity. This year they received their 13th consecutive Robert A. Smythe award. Regarding Nester House, we listened to a proposal from young alumni regarding a potential expansion, specifically on the vacant "Digby" lot behind the house. The goal is to increase the total number of beds to 40 and build a larger social space for meetings, tailgating and other events. The CE&CF board has accepted this challenge, and we've initiated research on what could be an exciting addition to the Nester House campus.

Sincerely,



William S. Giesler
President



Chapter Initiation at Nester House 2023.

Financial Report

For the fiscal year ended June 30, 2023, the value of the College Educational and Charitable Foundation portfolio was \$1,672,935, a 7.47% increase over the previous year.

Our Endowed, Legacy and General Funds received a total of \$142,052 in contributions from 101 individuals and we invite you to review the Honor Roll of Donors on page 4 of this report.

Funds Update

We added two new endowed scholarship funds this year and our total is now 23. Our Endowed and Legacy Funds continue to be managed collectively and each is accounted for individually. As is our policy, they are comingled with the CE&CF General Fund. For 2023-2024, the Investment Committee determined that they would again recommend 4% of the principal of our portfolio for awards from our endowed funds and their suggestion was approved by the board.

CE&CF continues to provide additional support to our annual awards and again this year the minimum annual award from any of our endowed funds remained at \$1,500.

We are available to assist in creating a fund, to which you may donate any amount. An established fund will become an endowed fund when it reaches the required \$10,000 minimum amount. Additional contributions, in any amount, may be made at any time. Please consider CE&CF in your estate plans and perhaps include a provision to establish an endowed fund.

Executive Administration

We continue our partnership with Association Connection. They maintain our alumni directory, provide administrative assistance, organization of records and project development.

If you have questions or need assistance, please do not hesitate to contact our Foundation Administrator, Sandy Hatmaker. She is available at info@ucpikes.org or 513-554-3077.

Activities

This year, 91 Brothers attended our 2022 Christmas Luncheon on December 3 at Kenwood Country Club. On February 23, 2023, we returned to Kenwood for our annual Founders' Day Banquet, where 130 Brothers celebrated the 155th anniversary of our beloved Fraternity. This year 36 CE&CF and five Pike Memorial Foundation awards were presented totaling \$57,500. Our annual "UC Bearcat" scholarship was awarded in September, making the grand total of awards \$59,000 for this fiscal year!



2023 CE&CF award recipients.



2023 Alpha Xi Founders' Day Banquet.

2022-2023 Donor Honor Roll

Diamond Society \$25,000 and above

Jane Van Fossen

Garnet & Gold Society \$10,000 - \$24,999

William N. Baker, 1969 ♦ William Giesler, 1968 ♦ Marilyn & Jack Pecsok Estate
Trina Ryan, 1953 ♦ John Strohbach, 1952

Alpha Xi Legends Society \$5,000 - \$9,999

Nicholas Orphan, 1965

3400 Brookline Society \$2,000 - \$4,999

Robert Dorsey, 1952

Crest Society \$1,000 - \$1,999

Steve Armsey, 1967 ♦ William Banks, 1968 ♦ Russell Felter, 1979 ♦ Andrew Grant, 1962 ♦ Jeffrey Janosick, 1995
Robert Kallemeier, 1958 ♦ David Krutsch, 1966 ♦ James Lied, 1963 ♦ John Mang, 1984 ♦ Michael Marker, 1964
Gary Menchhofer, 1963 ♦ Thomas Russell, 1960 ♦ Mark Serrienne, 1967 ♦ Harry Sparks, 1959 ♦ Gay Volz

Founders Society \$500 - \$999

Thomas Blair, 1956 ♦ Adam Brady, 1994 ♦ Joseph Burnett, 1962 ♦ Faith Cleeter ♦ Richard Dineen, 1965
John Effmann, 1968 ♦ Daniel Ferris, 1989 ♦ Ryan Halverson, 1991 ♦ Richard Paxton, 1970
William Scheben, 1956 ♦ Matthew Yung, 2004

Junior Founders Society \$250 - \$499

Christopher Dalambakis, 2017 ♦ John Deatricks, 1964 ♦ Robert Felts, 1960 ♦ Wayne Gilsdorf, 1954
William Hoeb, 1960 ♦ Stanley Issac, 1961 ♦ Robert Markland, 1959 ♦ David McDufford, 1971 ♦ Jan Rife, 1957
Michael Ryan, 1958 ♦ Gary Sallquist, 1957 ♦ David Shepherd, 1966 ♦ Christopher Sibila, 1988 ♦ Mark Wood, 2006

Fire Truck Club \$100 - \$249

Fred Betz, 1968 ♦ James Black, 1955 ♦ Donald Bruemmer, 2013 ♦ Thomas Cuni, 1967 ♦ Jerome Doerger, 2008
Richard Fenstermacher, 1959 ♦ David Franecki, 1968 ♦ Alexander Glutz, 2006 ♦ Eric Haines, 2006
John Hampton, 1955 ♦ William Hausfeld, 1986 ♦ John Hollifield, 1991 ♦ Charles Jones, 1950
Dale Kelly, 1971 ♦ Gerald Lang, 1956 ♦ John Lehman, 1966 ♦ Thomas Liguzinski, 1974 ♦ Bernard Meese, 1956
Carmen Pescatrice, 2008 ♦ Gary Pies, 1959 ♦ James Posendek, 1972 ♦ J. William Savely, 1953
Stephen Simendinger, 2006 ♦ James Sparrow, 1966 ♦ Phillip Stebbins, 1951 ♦ Daniel Stitzlein, 1968
Garry Thompson, 1967 ♦ Barry Wanninger, 1977 ♦ Edmund Weber, 1961 ♦ Roger Weller, 1961
John Wolfarth, 1957 ♦ James Woodard, 1957 ♦ Charles Woodward, 1962

Donor \$1 - \$99

Braden Bennie, 2003 ♦ Gunnar Brauning, 2012 ♦ Michael Burkart, 2012 ♦ Patrick Carr, 2004 ♦ Steven Crone, 1981
Doug Cushman, 2004 ♦ Moreau Estes, 1963 ♦ Ben Hershorin, 2006 ♦ Maxwell Hobart, 2018 ♦ Donald Jacob, 1959
Joseph Kemper, 2018 ♦ David Lee, 1960 ♦ Matthew Mohn, 2019 ♦ Alan Pascua, 2019 ♦ Nicholas Peters, 2018
Gerry and Jack Rosati ♦ Germaine Spencer ♦ Robert Stitzlein, 1968 ♦ John (Trey) Waltz, 2019

College Educational and Charitable Foundation
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CE&CF is a 501(c)(3) non-profit organization